

HIGH-IMPACT EXECUTIVE LEADERSHIP AND BUSINESS DEVELOPMENT

realizing sustainable revenue growth through visionary leadership, strategic alliances, and innovation



executive summary

Dynamic Executive with 20 years of proven success in driving revenue growth, fostering strategic partnerships and leading high-performing teams. Recognized for scaling a \$55M division to north of \$120M while building deep, enduring relationships with top partners. Driven leader of leaders and value creator, adept at managing national sales strategies, revitalizing go-to-market initiatives, while leading sale organizations of 100+ professionals to consistent double-digit year over year growth including top 1% sales performances. Accomplished collaborative motivator known for reviving underperforming teams and delivering innovative solutions that accelerate incremental growth.

Recognized Contributions:

CEO Leadership Award Winner – 2023
Leader of the Year – 2022 & 2021
Dare Greatly Award Winner – 2020
CEO Best of The Best Leadership Honors – 2019
CEO Sales Club – 2013, 2017, & 2019

".... The impact of Justin's team leadership and results are a big reason as to why our segment is green this year...."—Brennan Birkinbine, Group Leader - Intuit

".... Justin has a day one mindset, He thinks about the customer problem, how the company can help and takes extreme ownership to help codify best practices across the sales organization. He has emerged as a leader who is not only showing his sellers how to be successful but is helping other teams do the same...."

—Sasan Goodarzi, CEO - Intuit

".... Justin is masterful in leading, managing and innovating the sales system. He is a go-to person for sales strategy, organizational planning, and test execution..." —Rick Medina, Director of Sales - Intuit



core expertise

Key Skills

Digital Transformation Strategy | C-Suite Communication | Sales Operations & Business Intelligence Strategic Alliance & Partnership Building | Budget Planning and Forecasting | Market Entrance Contract Negotiation | Organizational Strategy | Sales Methodology | Channel Development

Leadership

Organizational Engagement | Performance Improvement | Leadership Development | Project Leadership Change Facilitation | Culture Building | Sales Coaching and Development | Cross Organizational Collaboration



professional employment history

CHIEF PARTNERSHIP OFFICER

Bēcon Inc.

2024 - Current

Responsible for leading the execution of the Bēcon go-to-market strategy and the expansion of Bēcon's performance platform through value-added partnership with key lending institutions, private investors, corporations, and financial ecosystem partners, enabling platform adoption.

- Forged marketing alliance and co-selling partner agreement with Intuit QuickBooks and QuickBooks Live Services.
- Developed multi-channel value prop and go-to-market strategy resulting in pilot commitment of 1,000 customers.

NATIONAL SALES LEADER - PARTNER SERVICES & STRATEGIC PARTNERSHIPS Intuit Inc.

2022 - 2024

Promoted to lead the National Sales Strategy for Accountant Services & Strategic Partnerships, overseeing a team of leaders leading consultants serving the top 2K accounting firms, including specialized focus on the top 100.

- Developed refreshed account segmentation strategy, improving sales coverage for top 100 strategic firms by 40%, Pivoted approach to IB channel, lifting conversion by 8% and boosting daily prospecting appointments by 130%.
- Refreshed org-wide enterprise sales strategy focused on value-add insight delivery and strategic questioning methodology.
- Launched strategic partnership program and developed value add go-to-market approach resulting in 80% increase in top of funnel, 14% conversion rate improvement, and shortened conversion time from eight months to two.

SR. LEADER PARTNER DEVELOPMENT – ACCOUNTANT PLATFORM SERVICES Intuit Inc.

2020 - 2022

Developer and driver of the accountant sales channel services strategy, serving strategic partnerships and leading the sales organization with focus on delivering value within the Intuit QuickBooks platform and attach service offerings. Responsible for end-to-end results including test development, innovation strategy, employee development, sales process, and outcomes.

- Oversight over the partner services business, delivering 127% to target Top sales honors among all Sr. Leaders. 2019
- Developed, tested, and implemented strategic Co-Selling model resulting in 20% increase in sales efficiency.
- Deployed a new cross channel lead generation program opening 3 new strategic sales channels and 2x top of funnel.



additional employment history

Sr. Leader Workforce Solutions – Head of HCM Sales | Intuit Inc. | 2019 – 2020

Outbound Sales Innovation Leader - Accountant Division | Intuit Inc. | 2017 - 2019

Partner Sales Leader - Accountant Division | Intuit Inc. | 2011 - 2017

Regional Sales Manager | Solenium Group Inc. | 2010 – 2011

Director of Business Development | Win-Win Strategies | 2009 – 2010

Director, E-Business and Content Solutions | eBay - WHI Solutions | 2006 – 2009

Regional Leader | Epicor Inc. | 1999 – 2006



education, professional development, and community

Education

- Bachelor of Business Administration Degree | Northwood University, Midland, MI
- Dual BBA Marketing/Management | International Business
- Associate degree Aftermarket Management
- NCAA Football and Baseball Team
- President Alpha Chi Rho Fraternity

Professional Development

- <u>Intuit Leadership Development Program Founding Member</u> and designer of program curriculum and infrastructure. This program has enabled multiple career mobility opportunities through leadership skills development. (2021-2024)
- Intuit Innovation Catalyst (2014-2024) Handpicked by peers and executive leadership to serve on a global taskforce of 170 associates (out of 8,000) as internal ambassador to lead and promote business innovation, process improvement and customer engagement initiatives.
- We Care Give-Back Bold Intuit | Selected among 250+ applicants to travel to India to deliver a charitable We Care Give-Back Bold program helping rural Indian business owners through business development leadership program.

Charitable Activities

- President & Founder, Whitney Manor LLC | Owner and administrator of charitable organization and housing project supporting adults recovering from addiction. (2005-2019)
- Imago Dei Middle School | School for underprivileged youth Business Incubation Program Volunteer (2017-2024)



additional, recognition and notables

- Perennial double-digit growth driver delivering top performing sales team growth YOY Intuit
 - 2024: 100% | 2023: 105% | 2022: 160% | 2021: 134% | 2020: 110% | 2019: 127% | 2018: 119%
 - 2017: 297% | 2016: 150% | 2015: 120% | 2014: 113% | 2013: 115% | 2012: 113%
- 2014: Exceeded \$26M, resulting in 25% YOY team growth (113% of plan).
- 2013: Achieved all-time sales record at \$21M by improving human capital, sales process/technology efficiencies.
- 2012: Led top revenue-producing team to \$18.2M+ and improved customer satisfaction rating from 80 to 93%.
- 2010: Negotiated and won highly competitive RFP with tier 1 medical institution Win-Win Strategies
- Achieved double-digit revenue growth in new data services 3+ years eBay
 - 2009: 117% | 2008: 123% | 2007: 122%
- Ranked #1 for 18 consecutive fiscal quarters company-wide record Epicor | Gold Club: 2003 | 2002 | 2001 2004: 106% | 2003: 110% | 2002: 116% | 2001: 196%

[&]quot;... I appreciate how Justin shares in the leadership role with others on a team. Clearly, he is a natural leader, and could just run the show alone, but it is great to see how he builds a cohesive team by allowing everyone to have a chance to take the lead "– Robbie Randall Partner Services Leader, Intuit.